

2025 Grape Production Report

2025 Washington wine grape production totaled 108,000 tons, a 28% decrease from prior year

- Cabernet Sauvignon was the top producing variety grown in the state at 24,063 tons or 22% of the total. Chardonnay was ranked second, at 17,911 tons or 17% of the total. Both varieties showed significant decreases from the prior year, with a decrease of 41% for Cabernet Sauvignon and 17% decrease for Chardonnay.
- The top seven varieties represented 85% of the overall tonnage. Most varieties saw a marked decline aside from Muscat Canelli, which had a surprising 174% increase to 615 tons and Albariño increased 92% to 439 tons.
- Overall, red varieties experienced a decrease in tons of 35% while white varieties experienced a 20% decrease. Red varieties accounted for 50% of total production, versus 55% in 2024.
- Growers received an average of \$2,154 per ton for overall varieties in 2025, an increase of \$533 from the previous year based on reported sales.
- Cabernet Sauvignon received the highest average price per ton at \$3,169 in 2025.

Wine Grape Quantity Utilized and Average Price by Variety - Washington 2021-2025

	Quantity Utilized					Average Price per Ton				
	2021 (tons)	2022 (tons)	2023 (tons)	2024 (tons)	2025 (tons)	2021 (dollars)	2022 (dollars)	2023 (dollars)	2024 (dollars)	2025 (dollars)
White Varieties										
Chardonnay	25,675	39,450	22,149	21,552	17,911	900	1,016	1,086	1,074	2,008
White Riesling	22,800	32,915	24,357	22,168	16,262	775	877	867	875	1,414
Sauvignon Blanc	8,320	12,800	8,352	9,543	8,014	1,100	992	1,113	1,103	1,982
Pinot Gris	6,210	10,540	5,874	7,276	6,672	825	867	915	986	1,363
Viognier	1,275	1,800	1,170	1,673	943	730	730	1,308	1,279	1,940
Gewurztraminer	1,435	2,055	1,392	1,407	924	1,309	1,153	752	1,030	1,569
Muscat Canelli	329	296	574	224	615	829	837	850	861	1,008
Chenin Blanc	315	420	257	458	443	1,018	1,034	1,171	1,149	1,429
Albariño	262	359	250	228	439	1,194	1,063	1,204	1,372	1,629
Semillon	390	525	405	413	284	1,365	1,384	1,408	1,603	1,646
Other white varieties	2,295	2,625	1,990	2,637	1,126	1,247	1,073	1,255	1,282	2,147
Total White Varieties	69,306	103,785	65,947	67,127	53,631	902	955	1,160	1,038	1,970
Red Varieties										
Cabernet Sauvignon	50,865	67,015	48,369	40,589	24,063	1,900	1,820	1,818	2,113	3,169
Syrah	20,975	23,470	15,612	16,161	10,126	1,445	1,339	1,449	1,498	2,524
Merlot	21,800	25,755	14,557	12,505	8,414	1,545	1,448	1,642	2,595	2,774
Cabernet Franc	3,330	3,025	2,707	2,493	1,982	2,009	2,074	2,254	2,208	2,903
Grenache Noir	1,575	2,020	1,851	1,413	1,807	1,960	1,611	1,759	1,873	2,410
Malbec	3,600	3,980	3,131	3,520	1,802	1,818	1,658	1,727	1,648	2,471
Pinot Noir	2,465	2,860	1,162	1,528	1,718	1,220	1,383	1,062	1,100	2,444
Sangiovese	1,500	1,695	1,366	1,410	1,297	1,250	1,257	1,319	1,372	1,943
Mourvedre	1,195	1,425	1,189	1,117	991	2,447	1,536	1,761	1,683	2,636
Petit Verdot	1,025	1,110	896	922	600	2,227	1,923	2,088	2,228	2,629
Other red varieties	2,555	4,515	2,186	2,043	1,758	1,800	1,628	1,907	1,998	2,203
Total Red Varieties	110,885	136,870	93,027	83,701	54,558	1,724	1,645	1,729	2,005	2,308
All Varieties	180,191	240,655	158,974	150,828	108,189	1,460	1,370	1,445	1,621	2,154

About This Report: This report is prepared from information provided by wineries to the Washington State Wine Commission as part of the Annual Grape Report crush survey. Information regarding tonnage is required, however, pricing information is optional and is therefore limited to the provided input.